

Cement, Concrete and Aggregates Industry Economic Contribution

About CCAA

Cement Concrete & Aggregates Australia (CCAA) is the voice of Australia's heavy construction materials industry.

CCAA members produce the majority of the nation's cement, concrete and aggregates—materials that are essential to Australia's building and construction sectors. These materials underpin the development of transport networks, energy systems, water infrastructure, housing, defence facilities and social infrastructure across the country.

Oxford Economics Australia's report, [The Economic Contribution of the Cement Concrete and Aggregates Industry in Australia \(March 2026\)](#), shows the industry contributes \$20.7 billion to Australia's GDP and supports more than 112,000 jobs nationally, highlighting its critical role in enabling the nation's infrastructure pipeline, housing delivery and energy transition.

INDUSTRY CONTRIBUTION OVERVIEW

The cement, concrete and aggregates industry contributes \$3.35 billion to Queensland's Gross State Product and supports 14,858 jobs in FY2024–25.

The industry's economic footprint reflects both its direct production activities and the extensive supply chains and household spending supported by the sector.

As Queensland advances major housing, infrastructure and energy transition commitments, secure access to heavy construction materials will remain critical to delivery certainty, cost control and productivity across the construction sector.



KEY ECONOMIC CONTRIBUTION QUEENSLAND

\$3.35B

GSP Contribution

14,858

Jobs Supported

\$1.67B

Direct Value Added

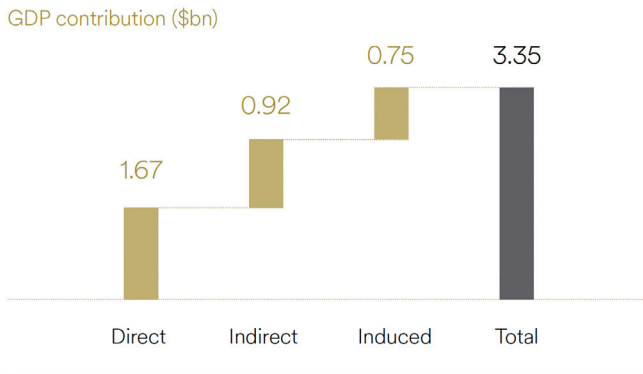
5,143

Direct Jobs



TOTAL ECONOMIC CONTRIBUTION TO THE STATE ECONOMY

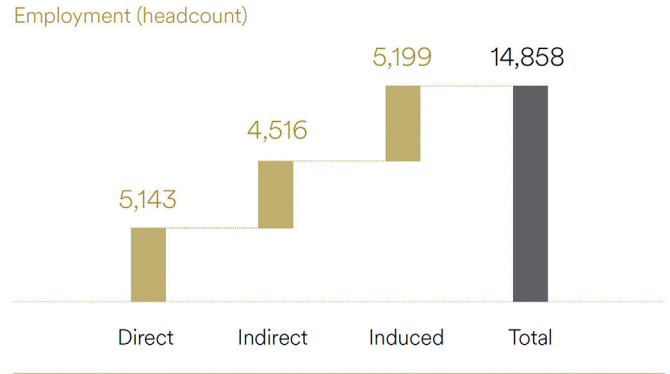
Fig. 17. CCA industry contribution to QLD GSP in FY 24/25



Source: Oxford Economics

EMPLOYMENT SUPPORTED BY THE INDUSTRY

Fig. 18. CCA industry contribution to QLD employment in FY 24/25



Source: Oxford Economics¹⁰⁰

Demand Drivers and Industry Outlook

Construction activity and supply chain impact.

DEMAND DRIVERS

Demand for cement, concrete and aggregates in Queensland is being driven by structural growth trends and policy commitments, including:

- Queensland’s strong population growth and housing demand, alongside sustained residential construction activity across South East Queensland and regional growth areas.
- The Queensland Government’s \$107 billion Big Build program and preparations for the 2032 Olympic and Paralympic Games, which are accelerating major transport, venue and enabling infrastructure projects.
- Major transport infrastructure investment, including Cross River Rail, the Coomera Connector, Bruce Highway upgrades, Gateway Motorway upgrades and proposed Sunshine Coast rail expansion, requiring significant volumes of concrete and aggregates.

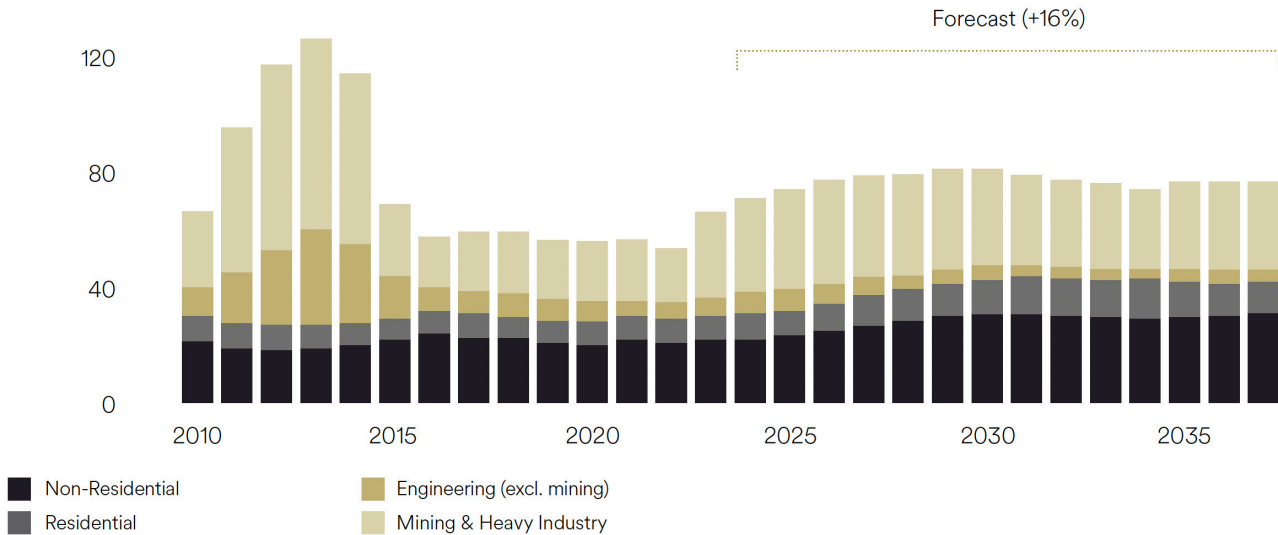
- Expansion of renewable energy and transmission infrastructure, including projects across the Southern and Central Queensland Regional Energy Hubs and large wind developments such as Lotus Creek Wind Farm.
- Ongoing resource and regional industrial development, including critical minerals, processing infrastructure and remote projects that require mobile batching, long-haul logistics and large volumes of structural concrete.



CONSTRUCTION WORK DONE OUTLOOK

Fig. 20. Total construction work done – Queensland

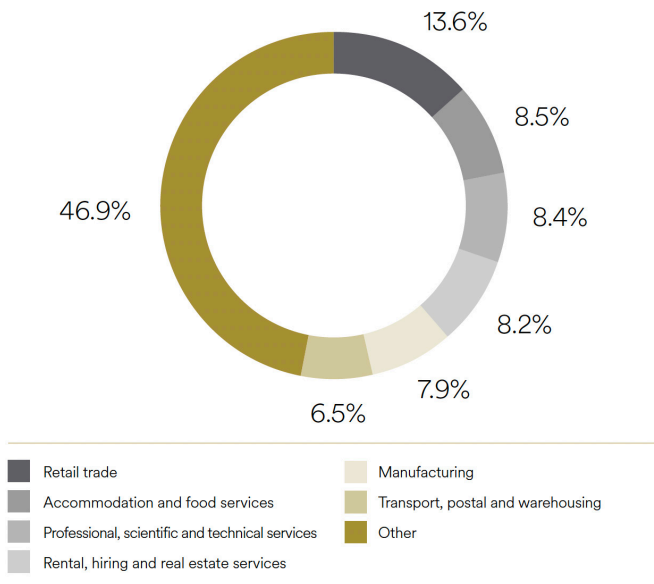
Real 2023 AUD (\$bn)



UPSTREAM JOB CREATION BY SECTOR

Fig. 19. Queensland upstream job creation, by sector, in FY 24/25

Upstream employment (% headcount)



Source: Oxford Economics

STRATEGIC IMPORTANCE

The cement, concrete and aggregates industry underpins the delivery of Queensland’s housing, infrastructure and energy systems, supporting the state’s economic growth.

As the foundation of the construction supply chain, the sector provides the materials needed to build housing, transport networks, energy systems, water infrastructure and community facilities.

Reliable access to these materials is fundamental to ensuring major projects can be delivered efficiently, at scale and close to where construction demand occurs. As investment in housing, infrastructure and energy systems continues across Queensland, maintaining a resilient and well-functioning heavy construction materials sector will remain an important enabler of sustainable economic growth.

Cement Concrete & Aggregates Australia

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